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VITAMIN

01

Recently, a 100 MT/year Coenzyme Q10 production project by Hunan Xingkai Biotechnology Co., Ltd. was publicly disclosed on official platforms. The project involves a total planned investment of approximately RMB 10 million and will be located in Building 6, Zone B of the Medical Device Industrial Park, Changde Economic and Technological Development Zone. Upon completion, the facility will primarily produce Coenzyme Q10, with biological protein feed as a by-product.

AMINO ACID

02

As of January 28, quotations from major Chinese amino acid producers are as follows:

- Tryptophan: USD 3.78-3.91/KG (market prices stable with mild fluctuations)
- Arginine: around USD 2.69/KG (some producers suspended offers; prices trending upward)
- Isoleucine: Producer quotation: around USD 3.21/KG. Market price: USD 3.33-3.46/KG (tight spot supply).

Meanwhile, Star Lake Bioscience Co., Inc Zhaoqing Guangdong announced price adjustments effective January 28, increasing 98.5% lysine by USD 19.24/MT, 70% lysine by USD 25.65/MT, and raising prices of selected minor amino acids by 10%. Existing contracts under execution will continue to be honored under original terms.

API

03

- Recently, colistin sulfate prices have remained firm, with delivery conditions gradually improving. Current mainstream producer quotations are around USD 14.36/KG, and prices are expected to remain stable in the near term.
- In addition, Yili Chuanning Biotechnology Co., Ltd. has completed the initial public disclosure of its yeast hydrolysate and yeast hydrolyzed protein flexible production line upgrade project. With a total investment of approximately RMB 5 million, the project will add new equipment based on existing facilities, enabling annual capacities of 360 MT of yeast hydrolysate and 240 MT of yeast hydrolyzed protein, totaling 600 MT per year.

FOOD ADDITIVE

04

Driven by current market conditions, prices across the carnitine series remained stable this week. Mainstream quotations are as follows:

- Carnitine Base: USD 25.65–26.93/KG
- Acetyl-L-Carnitine HCl: USD 26.93–28.22/KG
- L-Carnitine Tartrate: USD 24.37–25.65/KG

Prices are expected to remain stable in the short term, with ongoing monitoring of market developments.

Reported by Candice, Shea and Sharon

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